

Board of Governors

Agenda for the meeting to be held on 11 November 2014
at 13.15 in Sunley Conference Centre
(Lunch will be available for attendees from 12.30)

13.15

1. Welcome, Apologies (The VC), Quorum, Membership
2. Declarations of Interest
3. Minutes of Meeting held on 22 October 2014, Paper A / AR
4. Urgent Matters Arising – Treasury Management Policy and
Governors Liability Insurance, Paper B1 / B2
Director of Finance & Deputy Director of Finance

13.30

5. Waterside (Commercial in Confidence)
(Material being presented by the Chief Operating Officer and the
Waterside Project Director, with attendance from HEFCE observer
and professional advisors for this item)
- 5.1 Update on Project and Decisions (including update on, timetable,
affordability, capital costs and risk analysis), Paper C1
 - Proposed Financing structure, App A
 - Proposed Covenants and Conditions, App B
 - Land Transactions (in summary), App C
 - Financial analysis dashboard (KPMG), App D
 - Forecast capital cost (TTCM) (Nigel Hawes), App E
 - Risk Summary (MACE) (Tony Gale), App F

14.30

- 5.2 Contract documents-financial matters, borrowing, property matters
and land transactions: from Mills & Reeve with advice from KPMG
and Savills, Paper C2 Apps

Sarah Seed Mills & Reeve and Gwyn Llewlynn KPMG Richard Noble
Mills & Reeve Sadie Janes

15.00

5.3 Any other Waterside related business

Chief Operating Officer and the Waterside Project Director

15.15

6. Compliance and governance

6.1 Higher Education Co-opted Governor, Paper D

Chair of Board/ Chair of Nominations Committee

6.2 Corporate Governance - Internal Audit Reports, Paper J (2) **PC

Chair of the Board

6.3 Board Evaluation and Effectiveness Review, Paper K (3) **PC

Senior Independent Member/ Clerk

6.4 Minutes of Audit Committee meeting 15 Oct 2014, Paper L / LR / LP

Chair of Audit Committee

16.25

7. FOR NOTE - Any Other URGENT Business

Items as necessary and pre notified to Chair and Clerk

8. Confirmation of availability of Papers

Chair of Board

16.30

9. Close of meeting

TF = To Follow, TB = To be Tabled, PC = Previously Circulated ** Please
bring papers from 22 October 2014