

## **Classification and Retention of University Records**

| Reference | Description   | Retention Period                 | Citation                           | Notes                     |
|-----------|---|----------------------------------|------------------------------------|---------------------------|
| 003.01    | Institutional Strategy Development  |                                  |                                    |                           |
| 003.01.01 | The development of the institutions overall strategy  | Superseded + 10 years            | Institutional Business Requirement | Review for archival value |
| 003.02    | Institutional Strategic Planning  |                                  | •                                  |                           |
| 003.02.01 | The development of the institutions overall strategic plan: including plans for implementation of the strategy  | Superseded + 10 years            | Institutional Business Requirement | Review for archival value |
| 003.03    | Institutional Strategic Performance Management  |                                  |                                    |                           |
| 003.03.01 | Records containing data on, and analyses of, the institutions performance against its strategic plan  | Current academic year + 10 years | Institutional Business Requirement | Review for archival value |
| 003.03.02 | management function, and responses to the results: including performance reports  | Current academic year + 10 years | Institutional Business Requirement | Review for archival value |
| 003.04    | Academic Strategy and Planning  |                                  |                                    |                           |
| 003.04.01 | The development of the institutions academic strategies   | Current academic year + 10 years | Institutional Business Requirement | Review for archival value |
| 003.04.02 | The development of the institutions academic strategic plans: including plans for implementation of the strategy  | Current academic year + 10 years | Institutional Business Requirement | Review for archival value |
| 003.04.03 | Records containing data on, and analyses of, the institutions academic performance against its academic strategic plans   | Current academic year + 10 years | Institutional Business Requirement | Review for archival value |
| 003.04.04 | The conduct and results of audits and reviews of the academic strategic planning and performance management function, and responses to the results: including performance reports | Current academic year + 10 years | Institutional Business Requirement | Review for archival value |



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|-----------|---|--|------------------------------------|----------------------------|
| 003.05    | Departmental Strategy and Planning  |  |                                    |                            |
| 003.05.01 | The development of the institutions departmental strategies   | Current academic year + 10 years           | Institutional Business Requirement | Review for archival value  |
| 003.05.02 | The development of the institutions departmental strategic plans: including plans for implementation of the strategy  | Current academic year + 10 years           | Institutional Business Requirement | Review for archival value  |
| 003.05.03 | Records containing data on, and analyses of, the institutions departmental performance against its departmental strategic plans   | Current academic year + 10 years           | Institutional Business Requirement | Review for archival value  |
| 003.05.04 | The conduct and results of audits and reviews of the departmental strategic planning and performance management function, and responses to the results: including performance reports | Current academic year + 10 years           | Institutional Business Requirement | Review for archival value  |
| 003.06    | Annual Reviews  |  |                                    |                            |
| 003.06.01 | The conduct and results of annual programme reviews   | Permanent                                  | Institutional Business Requirement | Move to archive after 2yrs |
| 003.06.02 | The conduct and results of annual field reviews   | Permanent                                  | Institutional Business Requirement | Move to archive after 2yrs |
| 003.07    | Employability Data  |  |                                    |                            |
| 003.07.01 | The design and conduct of early destinations of leavers surveys   | Completion of survey + 3 years             | Institutional Business Requirement | Review for archival value  |
| 003.07.02 | Results of early destinations of leavers surveys: individual responses  | Completion of analysis of survey responses | Institutional Business Requirement |                            |
| 003.07.03 | Results of early destinations of leavers surveys: summaries and analyses of responses   | Permanent                                  | Institutional Business Requirement |                            |
| 003.07.04 | The longitudinal results of destinations of leavers surveys   | Permanent                                  | Institutional Business Requirement | Move to archive after 2yrs |



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|-----------|---|--|------------------------------------|----------------------------|--|--|
| 003.08    | External Information and Analysis   |  |                                    |                            |  |  |
| 003.08.01 | Documentation showing details of the universitys performance in nationally published league tables                | Current academic year + 10 years           | Institutional Business Requirement |                            |  |  |
| 003.08.02 | Documentation showing details of the universitys higher education statistics agency (mesa) performance indicators | Current academic year + 10 years           | Institutional Business Requirement |                            |  |  |
| 003.09    | Student Experience Data   |  |                                    |                            |  |  |
| 003.09.01 | The design and conduct of student experience surveys  | Completion of survey + 3 years             | Institutional Business Requirement | Review for archival value  |  |  |
| 003.09.02 | Results of student experience surveys: individual responses   | Completion of analysis of survey responses | Institutional Business Requirement |                            |  |  |
| 003.09.03 | Results of student experience surveys: summaries and analyses of responses  | Permanent                                  | Institutional Business Requirement | Move to archive after 2yrs |  |  |
| 003.10    | Student Statistics  |  |                                    |                            |  |  |
| 003.10.01 | The compilation and production of student statistical information: including final reports                        | Permanent                                  | Institutional Business Requirement | Move to archive after 2yrs |  |  |
| 003.11    | Meeting Minutes   | 1  | 1                                  | 1                          |  |  |
| 003.11.01 | Minutes from meetings relating to Academic, Corportate and Departmental development                               | Permanent                                  | Institutional Business Requirement | Move to archive after 2yrs |  |  |